

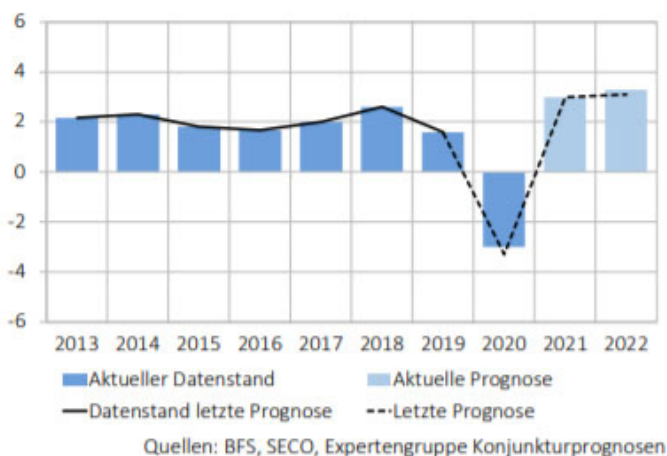
## G O P Market survey 2020

- Macroeconomic development Switzerland
- Evaluation of the survey 2020
- Number of participants: 48 (previous year 48)

Zürich, 26. März 2021

## Macroeconomic data Switzerland

### BIP – Forecast, sporting event – adjusted in %



[Source SECO [www.seco.admin.ch](http://www.seco.admin.ch)]

### Forecast: Swiss economic during/after Pandemic

#### Economic forecasts Switzerland

Growth rates in % unless otherwise stated, growth contributions in percentage points, GDP and components: volumes; foreign trade: excluding valuables

	2019	2020	2021 *	2022 *
<b>GDP and components: volumes, foreign trade: excluding valuables</b>				
GDP, sport event adjusted	1.6	-3.0	3.0 (3.0)	3.3 (3.1)
GDP	1.1	-3.0	3.2 (3.2)	3.5 (3.3)
Private consumption	1.4	-4.5	3.7 (4.1)	3.7 (2.7)
Government consumption	0.9	2.9	4.2 (2.0)	-0.8 (0.4)
Investment in construction	-0.5	-0.7	1.0 (0.5)	0.2 (0.2)
Investment in fixed assets and software	2.2	-2.2	4.0 (3.3)	3.5 (3.5)
Exports of goods	4.9	-1.7	3.7 (3.2)	4.8 (5.9)
Exports of services	-3.0	-17.2	13.9 (5.2)	7.0 (13.5)
Imports of goods	2.8	-7.4	4.0 (4.0)	4.5 (6.0)
Imports of services	2.0	-12.7	12.6 (5.5)	4.8 (10.0)
<b>Contributions to GDP-growth</b>				
Final domestic demand	1.1	-2.4	3.1 (2.9)	2.4 (2.0)
Foreign trade	0.1	0.4	0.7 (0.1)	1.1 (1.3)
<b>Labor market and prices</b>				
Employment in full-time equivalents	1.6	0.0	0.3 (0.3)	1.5 (1.5)
Unemployment rate in %	2.3	3.1	3.3 (3.3)	3.0 (3.0)
Consumer price index	0.4	-0.7	0.4 (0.1)	0.4 (0.3)

\* Forecasts by the Federal Expert Group on Business Cycles from 11.03.2021, forecasts from 15.12.2020 in brackets.

# Macroeconomic data Switzerland

## BIP - Development scenarios regarding

### Corona course

### Scenario 1 – delay

### Scenario 2 – second round effect

### Scenario 3 - compensation

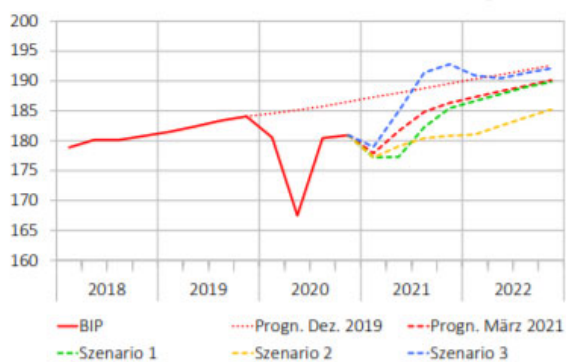
BIP: real, saison- und Sportevent-bereinigt, Wertschöpfungsverlust relativ zur Prognose von Dezember 2019: nominal, in Mrd. Franken

	2020	Prognose März 2021		Szenario 1		Szenario 2		Szenario 3	
		2021	2022	2021	2022	2021	2022	2021	2022
BIP-Wachstum in %	-3,0	3,0	3,3	1,8	4,3	1,1	2,1	5,4	2,2
Arbeitslosenquote in %	3,2	3,3	3,0	3,4	3,0	3,6	3,5	3,0	2,7
Wertschöpfungsverlust	37	29	19	39	22	46	50	13	7

Quellen: Expertengruppe Konjunkturprognosen des Bundes, SECO

## BIP development in Bil. CHF

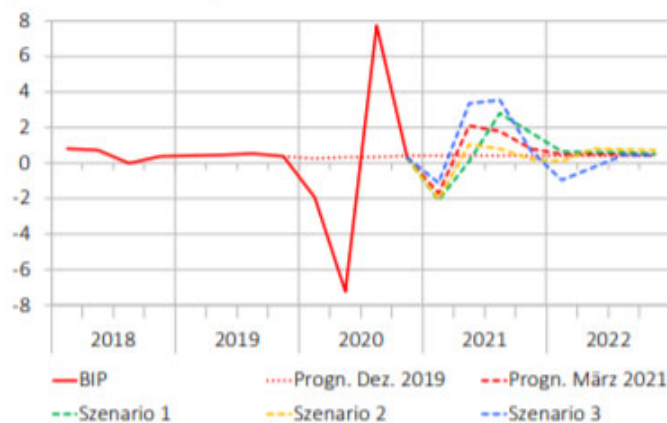
In Mrd. Franken, real, saison- und Sportevent-bereinigt



# Macroeconomic data Switzerland

## BIP development compared to previous quarter in %

Veränderung zum Vorquartal in %, real, saison- und Sportevent-bereinigt



# G O P Market survey 2020

## Evaluation of the survey 2020

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## Changes

- Changes in main sales of pneumatics / hydraulics / fittings 2019/2020 for the 46 members who reported in both years

### Increase-/Decrease compared to 2019

<b>Pneumatics</b>	-	<b>12.4 %</b>
<b>Hydraulics</b>	-	<b>14.9 %</b>
<b>Fittings</b>	+	<b>4.3 %</b>

# Market volume 2010-2020 in Mio. CHF



Jahr	Pneumatik	Hydraulik	Armaturen	TOTAL
2010	217	263	75	555
2011	235	287	73	595
2012	200	276	84	560
2013	190	235	79	504
2014	210	247	78	535
2015	192	218	73	483
2016	185	214	69	468
2017	219	219	75	513
2018	240	250	77	567
2019	218	229	83	530
2020	162	206	83	451

# Turnover 2010 – 2020 in Mio. CHF

Turnover of the main groups  
Pneumatics/Hydraulics/Fittings 2010-2020  
in Mio. CHF

