



FLUID POWER MARKET OUTLOOK

21 APRIL 2021

FRENCH PRESENTATION



1) Fluid Power Market

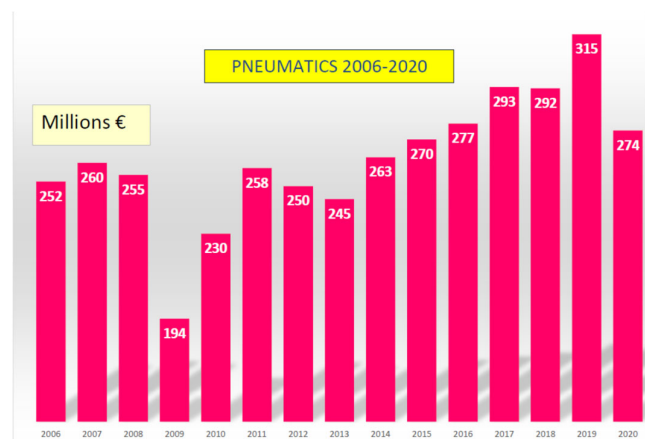


Pneumatics

2020/2019

Home sales: - 13 %
 Orders : - 13 %

2021 Forecast : + 8 %



FRENCH FLUID POWERS EXPORTS 2020: -22 %
 FRENCH FLUID POWERS IMPORTS : -19 %



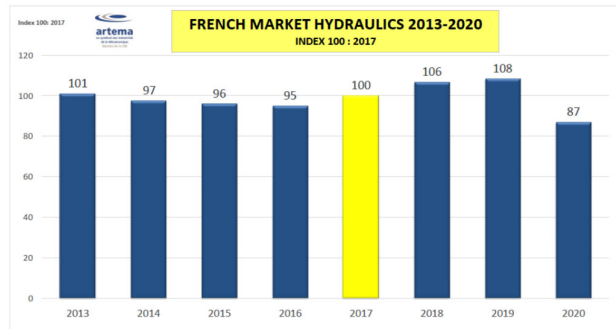


Hydraulics

2020/2019

Home Sales : - 20 %
Orders : - 12 %

2021 Forecast : +6 %



FRENCH FLUID POWERS EXPORTS 2020: -22 %
FRENCH FLUID POWERS IMPORTS : -19 %



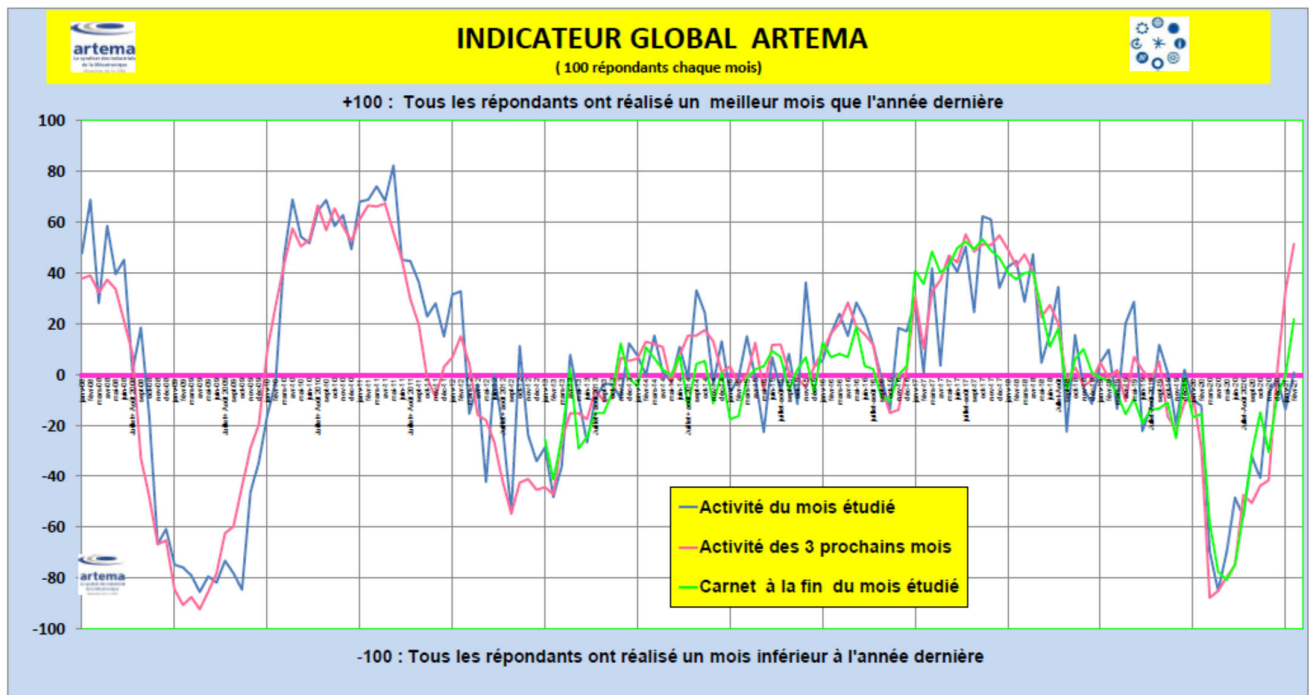
2) TRENDS IN MAJOR INDUSTRIES DRIVING FLUID POWER

WEATHER TRENDS

- AGRICULTURAL MACHINERY: 
- BUILDING MATERIAL MACHINES: 
- CONSTRUCTION EQUIPMENT: 
- FOOD PROCESSING AND PACKAGING MACHINERY : 
- MATERIAL HANDLING MACHINERY: 
- OILAND GAS: 
- PRINTING AND PAPER MACHINERY: 
- MACHINE TOOLS : 
- HEAVY INDUSTRY (MINING, STEEL) 
- ROBOTICS : 



- Good Recovery in Hydraulics mobile since last quarter 2020 and good start in new orders for Mobile and Industrial.
- Dynamic December for Pneumatics and moderate growth for the first months of 2021.
- Big concerns about raw materials : steel and plastics, and electronic components.



THANKS FOR YOUR ATTENTION

