



Fluid Power Industry in Taiwan

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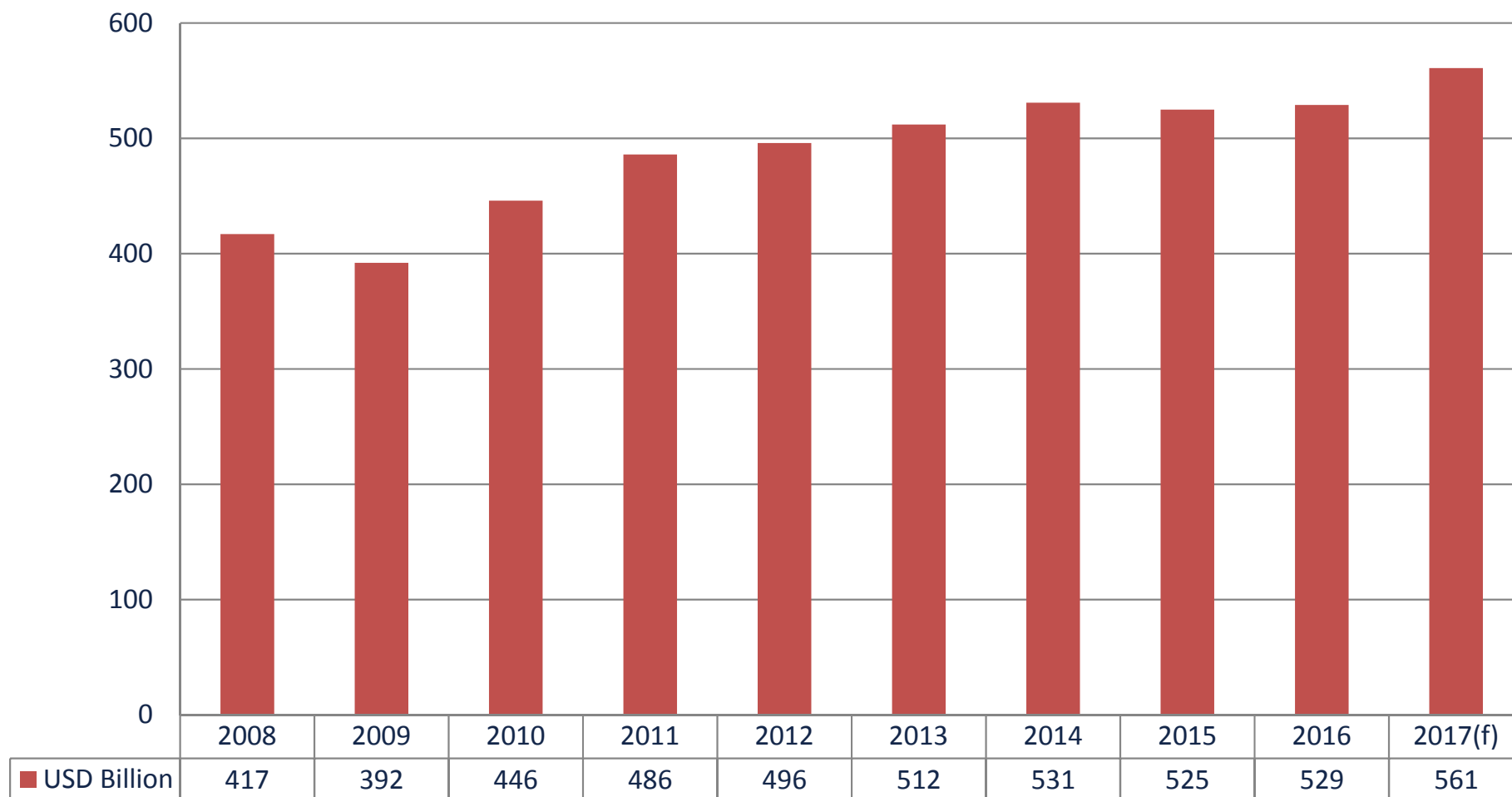


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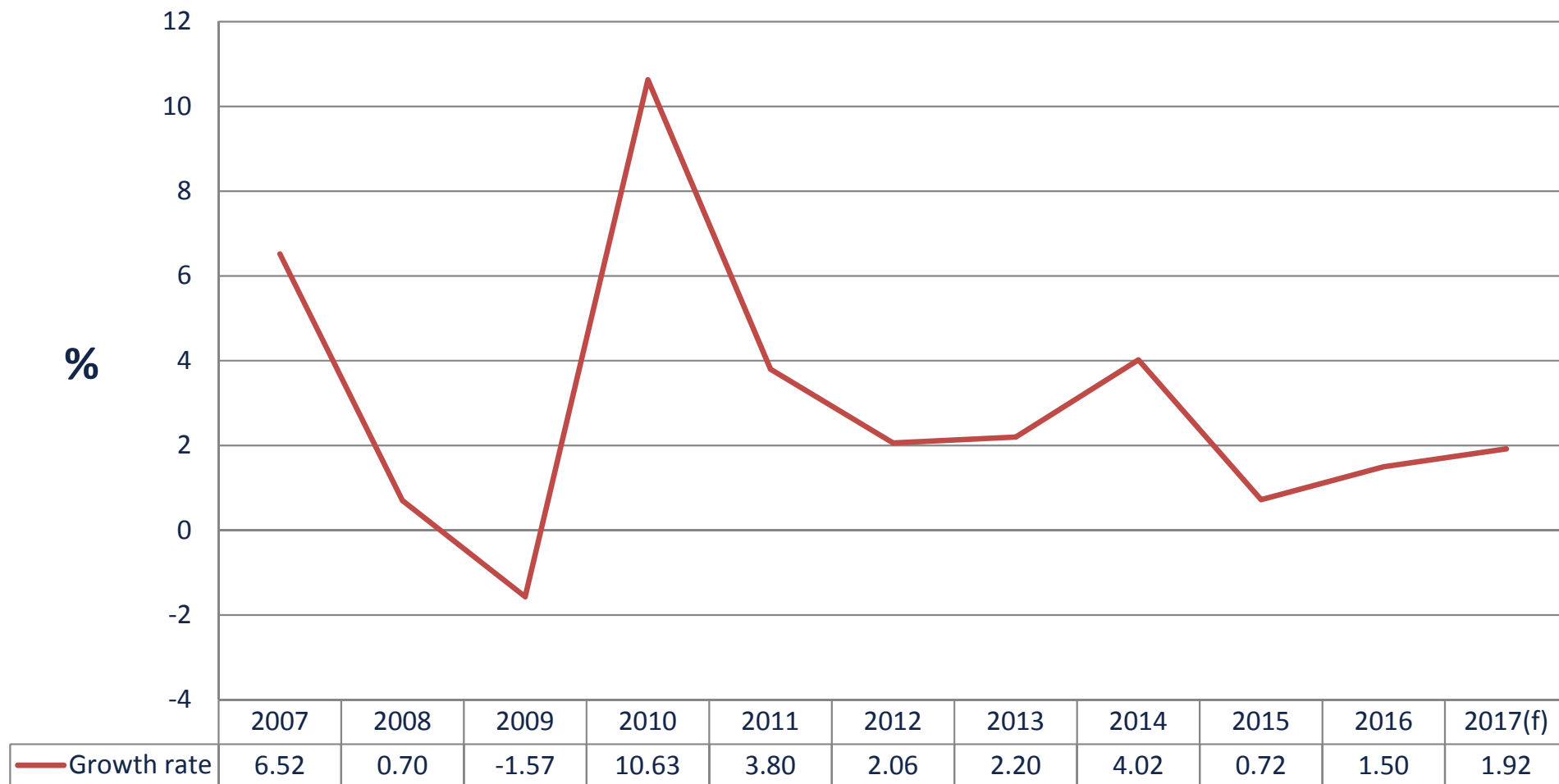


Annual GDP in Taiwan (2007~2017(f))



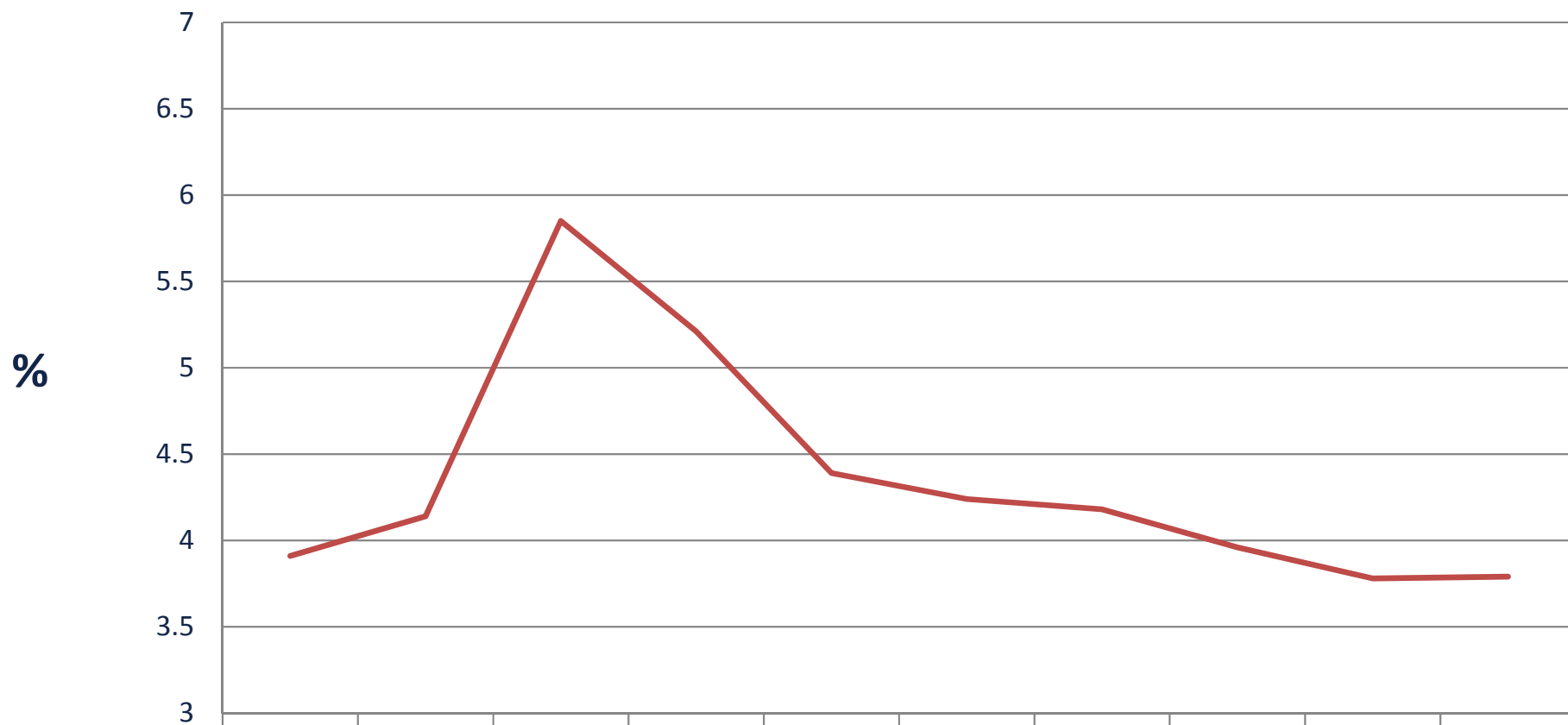


Economic Growth Rate in Taiwan (2007~2017(f))





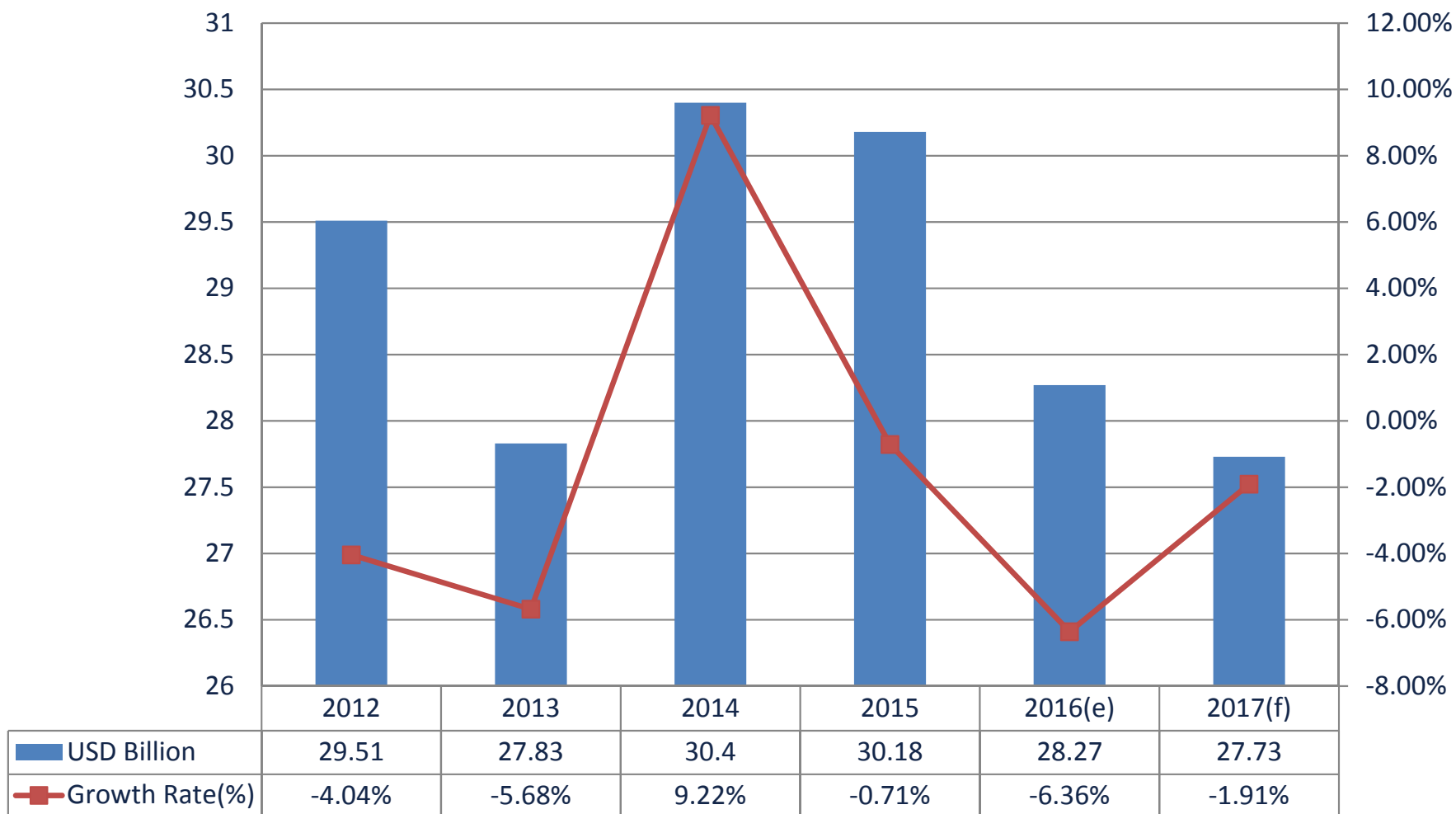
Unemployment Rate in Taiwan (2007~2016)



Unemployment Rate	3.91	4.14	5.85	5.21	4.39	4.24	4.18	3.96	3.78	3.79
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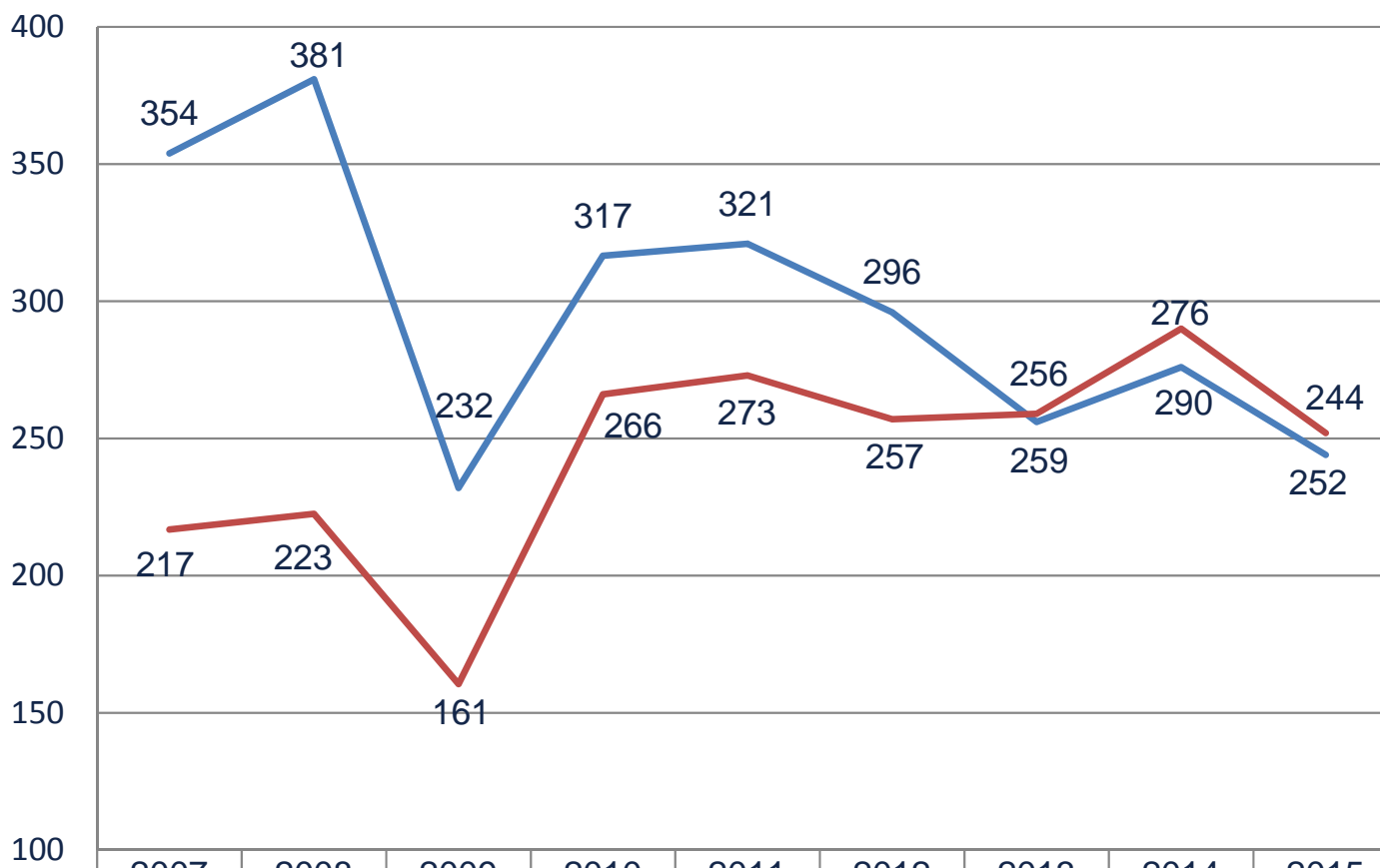
Engineering Equipment Output (2012~2017(f))





Home Sales of Fluid Power Industry in Taiwan (2007~2015)

USD Million

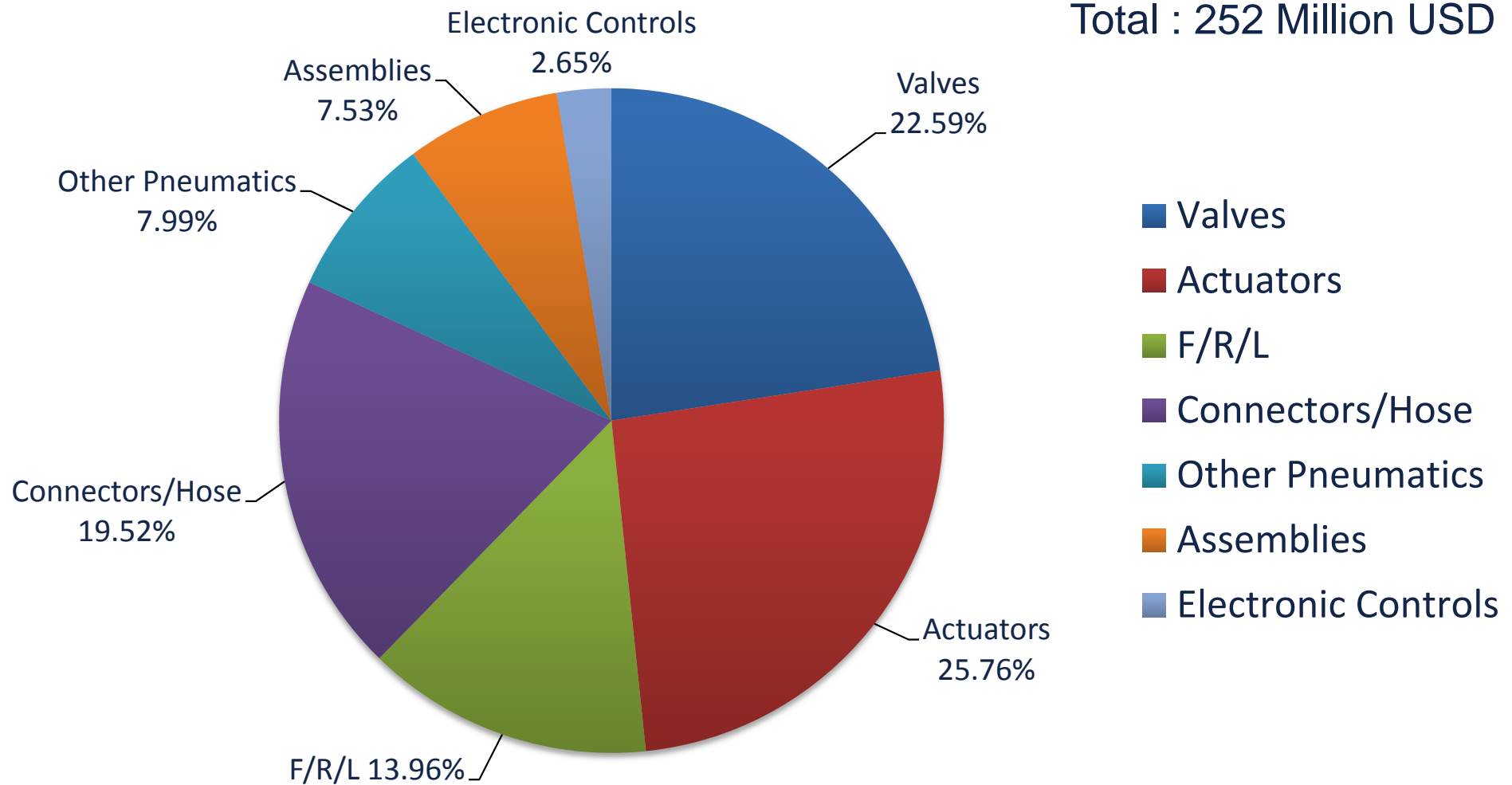


	2007	2008	2009	2010	2011	2012	2013	2014	2015
Hydraulic	354	381	232	317	321	296	256	276	244
Pneumatic	217	223	161	266	273	257	259	290	252



Home Sales of Pneumatic Products 2015 in Taiwan

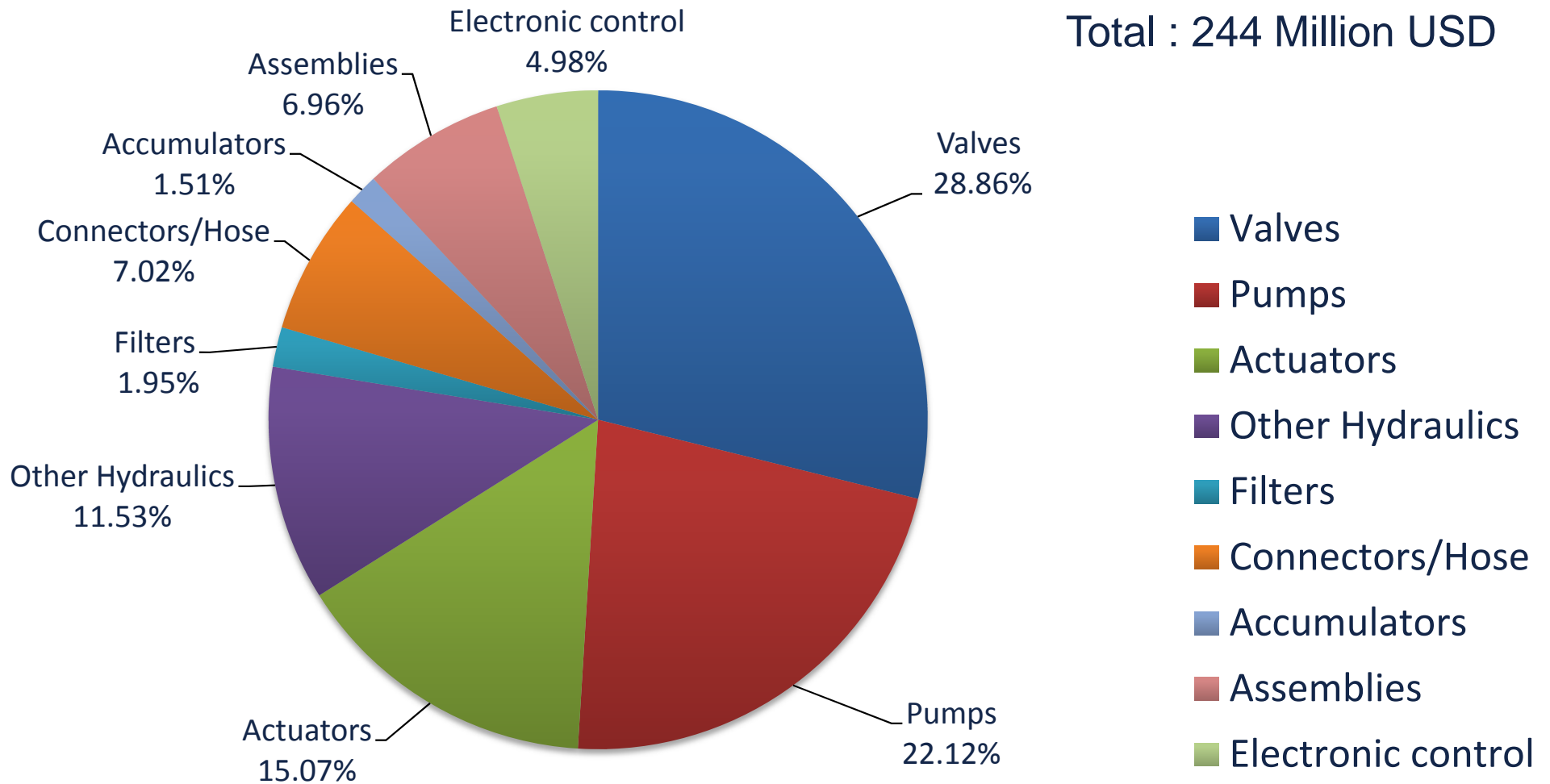
Total : 252 Million USD





Home Sales of Hydraulic Products 2015 in Taiwan

Total : 244 Million USD





Manpower Survey Results – Dec. 2016

- ◆ Employed : 11,315,000 (Total Population is about 23,000,000)
- ◆ Unemployed : 446,000 (Total Population is about 23,000,000)
- ◆ Unemployment Rate : 3.79%
- ◆ Labor Force Participation Rate : 58.80%

* LFP Rate = Total Number of Labor Force ÷ Total Numbers of
Population Aged 15 Years and Over × 100%



Year 2017 Forecast

- ◆ Annual GDP is expected to reach 561 billion USD in 2017 due to export increasing demand. Economic Growth Rate is forecasted to increase 1.92% at the same year.
- ◆ Due to the New Southbond Policy implemented by newly elected government, many Taiwanese companies start to increase business sales and relationship with ASEAN (Association of Southeast Asian Nations) countries, which will bring stronger demands of Taiwan products in South-East Asia.
- ◆ The newly strict labor policy in Taiwan causes higher costs for production. In order to lower labor costs and increase production, more and more Taiwanese companies start to speed up the pace of automation.



😊 Thank You ! 😊

Taiwan Fluid Power Association

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